

#### EMPLOYEE FILE

#### PER DHHS LICENSING REGULATIONS

NAME:

DATE OF EMPLOYMENT:

DATE OF BIRTH:

**HOME ADDRESS:** 

**TELEPHONE NUMBER:** 

**EXPERIENCE AND QUALIFICATIONS:** 

**CNA REGISTRY CHECK:** 

JOB DESCRIPTION:

RECORD OF PARTICIPATION OF IN-SERVICE (DIABETES ANNUALLY)

**ORIENTATION OR OTHER TRAINING PROGRAMS** 

**ANNUAL PERSONAL EVALUATIONS** 

**ILLNESS OR INJURY RECORD** 

DATE AND REASON FOR TERMINATION

HISTORY OF LAWFUL AND HONEST CONDUCT

UNDERSTANDING AND COMPLIANCE WITH RESIDENT RIGHTS

#### CONFIDENTIALITY

All employees share in the responsibility of observing a code of ethics which requires truthfulness, honesty, and personal integrity in all activities. This includes respecting the privacy of residents and coworkers.

The following types of information are considered to be confidential and therefore are not to be discussed with persons not concerned with such information and never with people outside your specific work area unless specifically authorized.

Confidentiality includes medical/clinical information, personal financial status information, business details, medications, and any personal information.

Employee confidentiality includes personnel files, health records, compensation information and pay rate/status.

Should you ever have a question about the confidentiality status of any information please discuss it with your immediate supervisor.

This confidentiality statement will be resigned by each employee every year.

| Signature Date |
|----------------|
|----------------|

As an employee of Golden Acres Inc. you are expected to look and act your best at all times this includes your work. If your work is less then satisfactory you will be given three written write ups, your house manager/administrator will speak with you to go over the write ups, if you continue to do poorly or have unacceptable behavior such as vulgar language, etc then you will be terminated.

Please always bare in mind stealing is against the law. This includes things like food, personal belongings of the residents, property of the business, medications etc. If you are suspected of stealing in any capacity, we will conduct an investigation in which you may either be put on unpaid leave or termination.

## **GOLDEN ACRES PERSONNEL INFORMATION SHEET**

| NAME:                   | SOCIAL SECURITY: |            |   |  |  |  |  |
|-------------------------|------------------|------------|---|--|--|--|--|
| ADDRESS:                |                  | DOB:       |   |  |  |  |  |
|                         |                  | PHONE:     |   | менендену  |  |  |  |
| EXPERIENCE AND QUALIFIC |                  |            |   |  |  |  |  |
| POSITION:               |                  |            | HOURLY WAGE:_                           |  |  |  |  |
| PART TIME/ FULL TIME:   | <b></b>          | D          | ATE OF EMPLOYMEN                        | JT:  |  |  |  |
| ORIENTATION.            | PLEA             | SE CIRCLE. | ADMIN.                                  | STAFF  |  |  |  |
| 2 DAY INSERVICE WITH.   |                  |            | INITIALS.                               | INITIALS   |  |  |  |
| ADMINISTRATOR.          | YES.             | NO.        |   | White the second se |  |  |  |
| REC'D AND READ          |                  |            |   |  |  |  |  |
| RESIDENTS RIGHTS.       | YES.             | NO.        |   |  |  |  |  |
| REC'D AND READ          |                  |            |   |  |  |  |  |
| REQUIRED POLICIES.      | YES.             | NO.        | *************************************** |  |  |  |  |
| REC'D AND READ STATE    |                  |            |   |  |  |  |  |
| REGULATIONS.            | YES.             | NO.        |   |  |  |  |  |
| COMMENTS:               |                  |            |   |  |  |  |  |
| ANNUAL WAGE REVIEW D    | ATE:             |            | <u>,</u>                                |  |  |  |  |
| SEMI ANNUAL PERFORMA    | NCE REVIEW       | DATE:      |   |  |  |  |  |

## **GOLDEN ACRES EMPLOYEE ORIENTATION**

| Employee:                 | Date of hire |
|---------------------------|--------------|
| Date.                     | By whom      |
| Employee handbook:        | ▼            |
| Tour of residence         |              |
| Including exits:          |              |
| Time cards:               |              |
|                           | *            |
| Phone procedures:         |              |
| Emergency phone           |              |
| Numbers:                  |              |
| Contacting administrator: |              |
| Security systems:         | ,            |
| Evacuation procedures:    |              |
| Food, menus, grocery list |              |
| Food labeling:            | •            |
| Chore lists:              |              |
| Shift report:             | ·            |
| Resident mail/            |              |
| Diane's mail:             | •            |
| Staff meetings:           |              |

## **GOLDEN ACRES EMPLOYEE ORIENTATION CONTINUED**

| Smoking policy:             |              | NI                                      |   | , |              |
|-----------------------------|--------------|---|---|---|--------------|
| Reporting absent            |              |   |   |   |              |
| From work:                  | •            |   |   |   |              |
| Visitors:                   |              |   |   |   |              |
| Confidentiality and         |              |   |   |   |              |
| Release of information:     |              | ····                                    | *************************************** |   | <b>,</b> ,,, |
| Medications:                |              | · · · · · · · · · · · · · · · · · · ·   |   |   |              |
| Staff schedules and         |              |   |   |   |              |
| Requests for time off:      |              | <u> </u>                                |   |   |              |
| Resident schedules:         | *            | *************************************** |   |   | -11          |
| Infection control:          |              |   |   |   |              |
| First aid, location of kit, |              |   |   |   |              |
| Review of contents:         |              |   |   |   |              |
| Fire Extinguishers:         |              |   | ······                                  |   | 741          |
| Resident rights:            |              |   |   |   |              |
| Daily documentation:        |              |   |   |   |              |
| Entering residents room:    | a la company |   |   |   |              |
| Incident reporting:         |              |   |   |   |              |
| Reporting abuse, neglect,   |              |   |   |   |              |
| And exploitation:           | *            |   |   |   |              |

## GOLDEN ACRES EMPLOYEE ORIENTATION CONTINUED

| State inspections:                  |   |
|-------------------------------------|---|
| Van use:                            |   |
| Seeking additional                  |   |
| Support:                            | - |
| Walk thrus:                         |   |
| Daily activities:                   |   |
| Additional information or comments: |   |
|                                     |   |

#### DIABETIC TRAINING

STAFF MEMBER: DATE OF TRAINING:

PRESENTED BY: Diane Dow RN

Administrator

#### TRAINING CONTENT

- 1.) Dietary Requirements
  - a. Portion control
  - b. Limiting Concentrated Sweets
  - c. Awareness of Carbohydrates
- 2.) Anti-Diabetic Oral Medications
- 3.) Insulin mixing, Action, and Storage
  - a. Refrigerate all insulin
  - b. Date all insulin when opened
  - Insulin must be discarded after 30 days except lantus it must be discarded after 28 days
  - d. When mixing insulin, clear insulin then cloudy insulin
  - e. Sliding scale insulin administration
  - f. Assure correct kind/type of insulin
- 4.) Injection techniques and site rotation
  - a. Keeping lancet device clean
  - b. Remove lancet after use
  - c. Do not recap needles
- 5.) Review of hypo and hyperglycemia signs and symptoms and treatment, prevention
- 6.) Foot care
- 7.) Lab testing, urine testing, and blood glucose monitoring
- 8.) Standard Precautions

## Form **W-4**

**Employee's Withholding Certificate** 

► Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

2020

OMB No. 1545-0074

► Give Form W-4 to your employer. Department of the Treasury ► Your withholding is subject to review by the IRS. Internal Revenue Service (a) First name and middle initial Last name (b) Social security number Step 1: **Enter** Address ▶ Does your name match the Personal name on your social security card? If not, to ensure you get Information City or town, state, and ZIP code credit for your earnings, contact SSA at 800-772-1213 or go to www.ssa.gov. Single or Married filing separately Married filing jointly (or Qualifying widow(er)) Head of household (Check only if you're unmarried and pay more than half the costs of keeping up a home for yourself and a qualifying individual.) Complete Steps 2-4 ONLY if they apply to you; otherwise, skip to Step 5. See page 2 for more information on each step, who can claim exemption from withholding, when to use the online estimator, and privacy. Complete this step if you (1) hold more than one job at a time, or (2) are married filing jointly and your spouse Step 2: also works. The correct amount of withholding depends on income earned from all of these jobs. **Multiple Jobs** or Spouse Do only one of the following. Works (a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3-4); or (b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; or (c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld . . . . . . . . . . . TIP: To be accurate, submit a 2020 Form W-4 for all other jobs. If you (or your spouse) have self-employment income, including as an independent contractor, use the estimator. Complete Steps 3-4(b) on Form W-4 for only ONE of these jobs. Leave those steps blank for the other jobs. (Your withholding will be most accurate if you complete Steps 3-4(b) on the Form W-4 for the highest paying job.) Step 3: If your income will be \$200,000 or less (\$400,000 or less if married filing jointly): Claim Multiply the number of qualifying children under age 17 by \$2,000 ▶ \$ **Dependents** Multiply the number of other dependents by \$500 Add the amounts above and enter the total here . . . \$ 3 Step 4 (a) Other income (not from jobs). If you want tax withheld for other income you expect this year that won't have withholding, enter the amount of other income here. This may (optional): include interest, dividends, and retirement income . . . . . . . . . . . . . . . . 4(a) \$ Other **Adjustments** (b) Deductions. If you expect to claim deductions other than the standard deduction and want to reduce your withholding, use the Deductions Worksheet on page 3 and enter the result here . . . . . 4(b) |\$ (c) Extra withholding. Enter any additional tax you want withheld each pay period 4(c) |\$ Step 5: Under penalties of perjury, I declare that this certificate, to the best of my knowledge and belief, is true, correct, and complete. Sign Here Employee's signature (This form is not valid unless you sign it.) Date **Employers** Employer's name and address First date of Employer identification employment number (EIN) Only

Form W-4 (2020) Page **2** 

#### **General Instructions**

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505.

Exemption from withholding. You may claim exemption from withholding for 2020 if you meet both of the following conditions: you had no federal income tax liability in 2019 and you expect to have no federal income tax liability in 2020. You had no federal income tax liability in 2019 if (1) your total tax on line 16 on your 2019 Form 1040 or 1040-SR is zero (or less than the sum of lines 18a, 18b, and 18c), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2020 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 16, 2021.

**Your privacy.** If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- 2. Have dividend or capital gain income, or are subject to additional taxes, such as the additional Medicare tax;
- 3. Have self-employment income (see below); or
- Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. Step 3 of Form W-4 provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 972, Child Tax Credit and Credit for Other Dependents. You can also include other tax credits in this step, such as education tax credits and the foreign tax credit. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

**Step 4(b).** Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2020 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.

Form W-4 (2020)

#### Step 2(b) – Multiple Jobs Worksheet (Keep for your records.)



If you choose the option in Step 2(b) on Form W-4, complete this worksheet (which calculates the total extra tax for all jobs) on **only ONE** Form W-4. Withholding will be most accurate if you complete the worksheet and enter the result on the Form W-4 for the highest paying job.

**Note:** If more than one job has annual wages of more than \$120,000 or there are more than three jobs, see Pub. 505 for additional tables; or, you can use the online withholding estimator at www.irs.gov/W4App.

| 1 | <b>Two jobs.</b> If you have two jobs or you're married filing jointly and you and your spouse each have one job, find the amount from the appropriate table on page 4. Using the "Higher Paying Job" row and the "Lower Paying Job" column, find the value at the intersection of the two household salaries and enter that value on line 1. Then, <b>skip</b> to line 3 | 1          | \$        |
|---|---|------------|-----------|
| 2 | <b>Three jobs.</b> If you and/or your spouse have three jobs at the same time, complete lines 2a, 2b, and 2c below. Otherwise, skip to line 3.  |            |           |
|   | <b>a</b> Find the amount from the appropriate table on page 4 using the annual wages from the highest paying job in the "Higher Paying Job" row and the annual wages for your next highest paying job in the "Lower Paying Job" column. Find the value at the intersection of the two household salaries and enter that value on line 2a                                  | <b>2</b> a | \$        |
|   | <b>b</b> Add the annual wages of the two highest paying jobs from line 2a together and use the total as the wages in the "Higher Paying Job" row and use the annual wages for your third job in the "Lower Paying Job" column to find the amount from the appropriate table on page 4 and enter this amount on line 2b  | 2b         | \$        |
|   | c Add the amounts from lines 2a and 2b and enter the result on line 2c  | 2c         | <b>\$</b> |
|   | 7 And the amounts from lines 24 and 25 and enter the result of line 25  | 20         | Ψ         |
| 3 | Enter the number of pay periods per year for the highest paying job. For example, if that job pays weekly, enter 52; if it pays every other week, enter 26; if it pays monthly, enter 12, etc   | 3          |           |
| 4 | <b>Divide</b> the annual amount on line 1 or line 2c by the number of pay periods on line 3. Enter this amount here and in <b>Step 4(c)</b> of Form W-4 for the highest paying job (along with any other additional amount you want withheld)   | 4          | \$        |
|   | Step 4(b) – Deductions Worksheet (Keep for your records.)   |            |           |
| 1 | Enter an estimate of your 2020 itemized deductions (from Schedule A (Form 1040 or 1040-SR)). Such deductions may include qualifying home mortgage interest, charitable contributions, state and local taxes (up to \$10,000), and medical expenses in excess of 7.5% of your income   | 1          | \$        |
| 2 | Enter:   • \$24,800 if you're married filing jointly or qualifying widow(er) • \$18,650 if you're head of household • \$12,400 if you're single or married filing separately  | 2          | \$        |
| 3 | If line 1 is greater than line 2, subtract line 2 from line 1. If line 2 is greater than line 1, enter "-0-"  | 3          | \$        |
| 4 | Enter an estimate of your student loan interest, deductible IRA contributions, and certain other adjustments (from Part II of Schedule 1 (Form 1040 or 1040-SR)). See Pub. 505 for more information   | 4          | \$        |
| 5 | Add lines 3 and 4. Enter the result here and in Step 4(b) of Form W-4   | 5          | \$        |

Privacy Act and Paperwork Reduction Act Notice. We ask for the information on this form to carry out the Internal Revenue laws of the United States. Internal Revenue Code sections 3402(f)(2) and 6109 and their regulations require you to provide this information; your employer uses it to determine your federal income tax withholding. Failure to provide a properly completed form will result in your being treated as a single person with no other entries on the form; providing fraudulent information may subject you to penalties. Routine uses of this information include giving it to the Department of Justice for civil and criminal litigation; to cities, states, the District of Columbia, and U.S. commonwealths and possessions for use in administering their tax laws; and to the Department of Health and Human Services for use in the National Directory of New Hires. We may also disclose this information to other countries under a tax treaty, to federal and state agencies to enforce federal nontax criminal laws, or to federal law enforcement and intelligence agencies to combat terrorism.

You are not required to provide the information requested on a form that is subject to the Paperwork Reduction Act unless the form displays a valid OMB control number. Books or records relating to a form or its instructions must be retained as long as their contents may become material in the administration of any Internal Revenue law. Generally, tax returns and return information are confidential, as required by Code section 6103.

The average time and expenses required to complete and file this form will vary depending on individual circumstances. For estimated averages, see the instructions for your income tax return.

If you have suggestions for making this form simpler, we would be happy to hear from you. See the instructions for your income tax return.

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| FOIII VV-4 (2020)   |                |                      | Morri                | ed Filing            | Lointly              | or Qualit            | fuina Wia            | dow(or)              |                      |                      |                        | Page 4                                  |
|---|----------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|------------------------|---|
| Higher Devices Joh  |                |                      | IVIAITI              |                      |                      |                      |                      | · Wage & S           | Salanı               |                      |                        |   |
| Higher Paying Job<br>Annual Taxable<br>Wage & Salary  | \$0 -<br>9,999 | \$10,000 -<br>19,999 | \$20,000 -<br>29,999 | \$30,000 -<br>39,999 | \$40,000 -<br>49,999 |                      | \$60,000 -<br>69,999 | \$70,000 -<br>79,999 | \$80,000 -<br>89,999 | \$90,000 -<br>99,999 | \$100,000 -<br>109,999 | \$110,000 -<br>120,000                  |
| \$0 - 9,999   | \$0            | \$220                | \$850                | \$900                | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,020              | \$1,210              | \$1,870                | \$1,870                                 |
| \$10,000 - 19,999   | 220            | 1,220                | 1,900                | 2,100                | 2,220                | 2,220                | 2,220                | 2,220                | 2,410                | 3,410                | 4,070                  | 4,070                                   |
| \$20,000 - 29,999   | 850            | 1,900                | 2,730                | 2,930                | 3,050                | 3,050                | 3,050                | 3,240                | 4,240                | 5,240                | 5,900                  | 5,900                                   |
| \$30,000 - 39,999   | 900            | 2,100                | 2,930                | 3,130                | 3,250                | 3,250                | 3,440                | 4,440                | 5,440                | 6,440                | 7,100                  | 7,100                                   |
| \$40,000 - 49,999   | 1,020          | 2,220                | 3,050                | 3,250                | 3,370                | 3,570                | 4,570                | 5,570                | 6,570                | 7,570                | 8,220                  | 8,220                                   |
| \$50,000 - 59,999   | 1,020          | 2,220                | 3,050                | 3,250                | 3,570                | 4,570                | 5,570                | 6,570                | 7,570                | 8,570                | 9,220                  | 9,220                                   |
| \$60,000 - 69,999   | 1,020          | 2,220                | 3,050                | 3,440                | 4,570                | 5,570                | 6,570                | 7,570                | 8,570                | 9,570                | 10,220                 | 10,220                                  |
| \$70,000 - 79,999   | 1,020          | 2,220                | 3,240                | 4,440                | 5,570                | 6,570                | 7,570                | 8,570                | 9,570                | 10,570               | 11,220                 | 11,240                                  |
| \$80,000 - 99,999   | 1,060          | 3,260                | 5,090                | 6,290                | 7,420                | 8,420                | 9,420                | 10,420               | 11,420               | 12,420               | 13,260                 | 13,460                                  |
| \$100,000 - 149,999   | 1,870          | 4,070                | 5,900                | 7,100                | 8,220                | 9,320                | 10,520               | 11,720               | 12,920               | 14,120               | 14,980                 | 15,180                                  |
| \$150,000 - 239,999   | 2,040          | 4,440                | 6,470                | 7,870                | 9,190                | 10,390               | 11,590               | 12,790               | 13,990               | 15,190               | 16,050                 | 16,250                                  |
| \$240,000 - 259,999   | 2,040          | 4,440                | 6,470                | 7,870                | 9,190                | 10,390               | 11,590               | 12,790               | 13,990               | 15,520               | 17,170                 | 18,170                                  |
| \$260,000 - 279,999   | 2,040          | 4,440                | 6,470                | 7,870                | 9,190                | 10,390               | 11,590               | 13,120               | 15,120               | 17,120               | 18,770                 | 19,770                                  |
| \$280,000 - 299,999   | 2,040          | 4,440                | 6,470                | 7,870                | 9,190                | 10,720               | 12,720               | 14,720               | 16,720               | 18,720               | 20,370                 | 21,370                                  |
| \$300,000 - 319,999<br>\$320,000 - 364,999  | 2,040          | 4,440                | 6,470                | 8,200                | 10,320               | 12,320               | 14,320               | 16,320               | 18,320               | 20,320               | 21,970                 | 22,970                                  |
| \$365,000 - 524,999   | 2,720<br>2,970 | 5,920<br>6,470       | 8,750<br>9,600       | 10,950<br>12,100     | 13,070<br>14,530     | 15,070<br>16,830     | 17,070<br>19,130     | 19,070<br>21,430     | 21,290<br>23,730     | 23,590 26,030        | 25,540<br>27,980       | 26,840<br>29,280                        |
| \$525,000 and over  | 3,140          | 6,840                | 10,170               | 12,100               | 15,500               | 18,000               | 20,500               | 23,000               | 25,730               | 28,000               | 30,150                 | 31,650                                  |
| ψ323,000 and 0ver   | 5,140          | 0,040                |                      |                      |                      |                      |                      |                      | 25,500               | 20,000               | 30,130                 | 31,000                                  |
| Single or Married Filing Separately  Higher Paying Job  Lower Paying Job Annual Taxable Wage & Salary |                |                      |                      |                      |                      |                      |                      |                      |                      |                      |                        |   |
| Annual Taxable  | \$0 -          | \$10,000 -           | \$20,000 -           | \$30,000 -           | \$40,000 -           |                      | \$60,000 -           | \$70,000 -           | \$80,000 -           | \$90,000 -           | \$100,000 -            | \$110,000 -                             |
| Wage & Salary   | 9,999          | 19,999               | 29,999               | 39,999               | 49,999               | 59,999               | 69,999               | 79,999               | 89,999               | 99,999               | 109,999                | 120,000                                 |
| \$0 - 9,999   | \$460          | \$940                | \$1,020              | \$1,020              | \$1,470              | \$1,870              | \$1,870              | \$1,870              | \$1,870              | \$2,040              | \$2,040                | \$2,040                                 |
| \$10,000 - 19,999   | 940            | 1,530                | 1,610                | 2,060                | 3,060                | 3,460                | 3,460                | 3,460                | 3,640                | 3,830                | 3,830                  | 3,830                                   |
| \$20,000 - 29,999   | 1,020          | 1,610                | 2,130                | 3,130                | 4,130                | 4,540                | 4,540                | 4,720                | 4,920                | 5,110                | 5,110                  | 5,110                                   |
| \$30,000 - 39,999   | 1,020          | 2,060                | 3,130                | 4,130                | 5,130                | 5,540                | 5,720                | 5,920                | 6,120                | 6,310                | 6,310                  | 6,310                                   |
| \$40,000 - 59,999   | 1,870          | 3,460                | 4,540                | 5,540                | 6,690                | 7,290                | 7,490                | 7,690                | 7,890                | 8,080                | 8,080                  | 8,080                                   |
| \$60,000 - 79,999   | 1,870          | 3,460                | 4,690                | 5,890                | 7,090                | 7,690                | 7,890                | 8,090                | 8,290                | 8,480                | 9,260                  | 10,060                                  |
| \$80,000 - 99,999   | 2,020          | 3,810                | 5,090                | 6,290                | 7,490                | 8,090                | 8,290                | 8,490                | 9,470                | 10,460               | 11,260                 | 12,060                                  |
| \$100,000 - 124,999   | 2,040          | 3,830                | 5,110                | 6,310                | 7,510                | 8,430                | 9,430                | 10,430               | 11,430               | 12,420               | 13,520                 | 14,620                                  |
| \$125,000 - 149,999<br>\$150,000 - 174,999  | 2,040          | 3,830                | 5,110                | 7,030                | 9,030                | 10,430               | 11,430               | 12,580               | 13,880               | 15,170               | 16,270                 | 17,370                                  |
| \$175,000 - 174,999<br>\$175,000 - 199,999  | 2,360<br>2,720 | 4,950<br>5,310       | 7,030<br>7,540       | 9,030<br>9,840       | 11,030<br>12,140     | 12,730<br>13,840     | 14,030<br>15,140     | 15,330<br>16,440     | 16,630<br>17,740     | 17,920<br>19,030     | 19,020<br>20,130       | 20,120<br>21,230                        |
| \$200,000 - 249,999   | 2,720          | 5,860                | 8,240                | 10,540               | 12,140               | 14,540               | 15,140               | 17,140               | 18,440               | 19,730               | 20,130                 | 21,230                                  |
| \$250,000 - 399,999   | 2,970          | 5,860                | 8,240                | 10,540               | 12,840               | 14,540               | 15,840               | 17,140               | 18,440               | 19,730               | 20,830                 | 21,930                                  |
| \$400,000 - 449,999   | 2,970          | 5,860                | 8,240                | 10,540               | 12,840               | 14,540               | 15,840               | 17,140               | 18,450               | 19,940               | 21,240                 | 22,540                                  |
| \$450,000 and over  | 3,140          | 6,230                | 8,810                | 11,310               | 13,810               | 15,710               | 17,210               | 18,710               | 20,210               | 21,700               | 23,000                 | 24,300                                  |
| , ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   |                |                      |                      | <u> </u>             | Head of              |                      |                      |                      |                      | , , , , , ,          |                        | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
| Higher Paying Job   |                |                      |                      | Lowe                 | er Paying            | Job Annua            | al Taxable           | Wage & S             | Salary               |                      |                        |   |
| Annual Taxable<br>Wage & Salary   | \$0 -<br>9,999 | \$10,000 -<br>19,999 | \$20,000 -<br>29,999 | \$30,000 -<br>39,999 | \$40,000 -<br>49,999 | \$50,000 -<br>59,999 | \$60,000 -<br>69,999 | \$70,000 -<br>79,999 | \$80,000 -<br>89,999 | \$90,000 -<br>99,999 | \$100,000 -<br>109,999 | \$110,000 -<br>120,000                  |
| \$0 - 9,999   | \$0            | \$830                | \$930                | \$1,020              | \$1,020              | \$1,020              | \$1,480              | \$1,870              | \$1,870              | \$1,930              | \$2,040                | \$2,040                                 |
| \$10,000 - 19,999   | 830            | 1,920                | 2,130                | 2,220                | 2,220                | 2,680                | 3,680                | 4,070                | 4,130                | 4,330                | 4,440                  | 4,440                                   |
| \$20,000 - 29,999   | 930            | 2,130                | 2,350                | 2,430                | 2,900                | 3,900                | 4,900                | 5,340                | 5,540                | 5,740                | 5,850                  | 5,850                                   |
| \$30,000 - 39,999   | 1,020          | 2,220                | 2,430                | 2,980                | 3,980                | 4,980                | 6,040                | 6,630                | 6,830                | 7,030                | 7,140                  | 7,140                                   |
| \$40,000 - 59,999   | 1,020          | 2,530                | 3,750                | 4,830                | 5,860                | 7,060                | 8,260                | 8,850                | 9,050                | 9,250                | 9,360                  | 9,360                                   |
| \$60,000 - 79,999   | 1,870          | 4,070                | 5,310                | 6,600                | 7,800                | 9,000                | 10,200               | 10,780               | 10,980               | 11,180               | 11,580                 | 12,380                                  |
| \$80,000 - 99,999   | 1,900          | 4,300                | 5,710                | 7,000                | 8,200                | 9,400                | 10,600               | 11,180               | 11,670               | 12,670               | 13,580                 | 14,380                                  |
| \$100,000 - 124,999   | 2,040          | 4,440                | 5,850                | 7,140                | 8,340                | 9,540                | 11,360               | 12,750               | 13,750               | 14,750               | 15,770                 | 16,870                                  |
| \$125,000 - 149,999   | 2,040          | 4,440                | 5,850                | 7,360                | 9,360                | 11,360               | 13,360               | 14,750               | 16,010               | 17,310               | 18,520                 | 19,620                                  |
| \$150,000 - 174,999   | 2,040          | 5,060                | 7,280                | 9,360                | 11,360               | 13,480               | 15,780               | 17,460               | 18,760               | 20,060               | 21,270                 | 22,370                                  |
| \$175,000 - 199,999   | 2,720          | 5,920                | 8,130                | 10,480               | 12,780               | 15,080               | 17,380               | 19,070               | 20,370               | 21,670               | 22,880                 | 23,980                                  |
| \$200,000 - 249,999<br>\$250,000 - 349,999  | 2,970          | 6,470                | 8,990<br>8,990       | 11,370               | 13,670               | 15,970<br>15,970     | 18,270               | 19,960               | 21,260               | 22,560               | 23,770                 | 24,870<br>24,870                        |
| \$250,000 - 349,999<br>\$350,000 - 449,999  | 2,970<br>2,970 | 6,470<br>6,470       | 8,990                | 11,370<br>11,370     | 13,670<br>13,670     | 15,970               | 18,270<br>18,270     | 19,960<br>19,960     | 21,260<br>21,260     | 22,560<br>22,560     | 23,770 23,900          | 25,200                                  |
| \$450,000 - 449,999<br>\$450,000 and over   | 3,140          | 6,840                | 9,560                | 12,140               | 14,640               | 17,140               | 19,640               | 21,530               | 23,030               | 24,530               | 25,940                 | 25,200                                  |
| ψ+JU,UUU and UVer   | 3,140          | 0,040                | 9,300                | 12,140               | 14,040               | 17,140               | 13,040               | 21,000               | 20,000               | 24,000               | 20,340                 | £1,24U                                  |



#### **Employment Eligibility Verification**

#### **Department of Homeland Security**

U.S. Citizenship and Immigration Services

#### USCIS Form I-9

OMB No. 1615-0047 Expires 10/31/2022

▶ START HERE: Read instructions carefully before completing this form. The instructions must be available, either in paper or electronically, during completion of this form. Employers are liable for errors in the completion of this form.

**ANTI-DISCRIMINATION NOTICE:** It is illegal to discriminate against work-authorized individuals. Employers **CANNOT** specify which document(s) an employee may present to establish employment authorization and identity. The refusal to hire or continue to employ an individual because the documentation presented has a future expiration date may also constitute illegal discrimination.

|  |   | ust complete and   | d sign Se  | ection 1 o   | f Form I-9 no later  |  |  |  |
|--|---|--|--|--|--|--|--|--|
| First Name (Given Nam  | First Name (Given Name) Middle Initia   |  |  |  | s Used <i>(if any)</i>   |  |  |  |
| Address (Street Number and Name)  Apt. Number City or Town   |   |  |  |  |  |  |  |  |
| Date of Birth (mm/dd/yyyy)  U.S. Social Security Number  Employee's E-mail Address   |   |  |  |  |  |  |  |  |
| I am aware that federal law provides for imprisonment and/or fines for false statements or use of false documents in connection with the completion of this form.              |   |  |  |  |  |  |  |  |
| am (cneck one of the   | e tollowing bo  | xes):  |  |  |  |  |  |  |
|  |   |  |  |  |  |  |  |  |
| 2. A noncitizen national of the United States (See instructions)   |   |  |  |  |  |  |  |  |
| 3. A lawful permanent resident (Alien Registration Number/USCIS Number):   |   |  |  |  |  |  |  |  |
| • • •  |   |  | _  |  |  |  |  |  |
| ,  | ,   |  |  | 0  | R Code - Section 1   |  |  |  |
| •  |   | ,  |  |  | ot Write In This Space   |  |  |  |
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|  |   |  |  |  |  |  |  |  |
|  |   | _  |  |  |  |  |  |  |
|  |   | Today's Date   | e (mm/dd/  | <i>(yyyy</i> )   |  |  |  |  |
|  |   |  |  |  |  |  |  |  |
| •  | •   | ed the employee in   | completin  | a Section  | 1.   |  |  |  |
|  |   |  |  | _  |  |  |  |  |
| I attest, under penalty of perjury, that I have assisted in the completion of Section 1 of this form and that to the best of my knowledge the information is true and correct. |   |  |  |  |  |  |  |  |
|  |   |  | Today's [  | Date (mm/d   | dd/yyyy)   |  |  |  |
|  | First Nar   | me (Given Name)  |  |  |  |  |  |  |
|  | City or Town  |  |  | State  | ZIP Code   |  |  |  |
|  | Apt. Number  Apt. Number  Eurity Number  I imprisonment and/form.  am (check one of the ation date, if applicable, ation date field. (See instructions)  The of the following document of the following | First Name (Given Name)  Apt. Number City or Town  Curity Number Employee's E-mail Add  r imprisonment and/or fines for fall form.  am (check one of the following box  s (See instructions)  gistration Number/USCIS Number):  ation date, if applicable, mm/dd/yyyy):  ation date field. (See instructions)  the of the following document numbers to be OR Form I-94 Admission Number OR Form  COR Form I-94 Admission Number or Form  Apreparer(s) and/or translator(s) assisted when preparers and/or translators arave assisted in the completion of correct.  First Name  First Name  City or Town  City or Town  City or Town  Employee's E-mail Add  Town  Town  Town  First Name  Apt. Number  City or Town  City or Town  Apt. Number  City or Town  Apt. Number  City or Town  First Name  Town  Apt. Number  City or Town  Apt. Number  First Name  Apt. Number  City or Town  Apt. Number  First Name  Apt. Number  City or Town  Apt. Number  City or Town | First Name (Given Name)  Apt. Number  City or Town  Curity Number  Employee's E-mail Address  r imprisonment and/or fines for false statements of form.  am (check one of the following boxes):  S (See instructions)  gistration Number/USCIS Number):  ation date, if applicable, mm/dd/yyyy):  ation date field. (See instructions)  The of the following document numbers to complete Form I-94 of the following document number OR Foreign Passport Number OR Fo | First Name (Given Name)  Apt. Number  City or Town  City or Town  City Number  Employee's E-mail Address  Find imprisonment and/or fines for false statements or use of form.  City or Town  City or T | First Name (Given Name)  Apt. Number  City or Town  State  Employee's  Employee's  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or fines for false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimprisonment and/or false statements or use of false doform.  Inimpri |  |  |  |

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Employer Completes Next Page

STOP

Form I-9 10/21/2019 Page 1 of 3



# **Employment Eligibility Verification Department of Homeland Security**

U.S. Citizenship and Immigration Services

#### USCIS Form I-9

OMB No. 1615-0047 Expires 10/31/2022

#### Section 2. Employer or Authorized Representative Review and Verification (Employers or their authorized representative must complete and sign Section 2 within 3 business days of the employee's first day of employment. You must physically examine one document from List A OR a combination of one document from List B and one document from List C as listed on the "Lists of Acceptable Documents.") Last Name (Family Name) M.I. First Name (Given Name) Citizenship/Immigration Status **Employee Info from Section 1** OR I ist A List B **AND** List C Identity **Identity and Employment Authorization Employment Authorization** Document Title Document Title Document Title Issuing Authority Issuing Authority Issuing Authority Document Number **Document Number** Document Number Expiration Date (if any) (mm/dd/yyyy) Expiration Date (if any) (mm/dd/yyyy) Expiration Date (if any) (mm/dd/yyyy) **Document Title** QR Code - Sections 2 & 3 Additional Information Issuing Authority Do Not Write In This Space Document Number Expiration Date (if any) (mm/dd/yyyy) **Document Title** Issuing Authority Document Number Expiration Date (if any) (mm/dd/yyyy) Certification: I attest, under penalty of perjury, that (1) I have examined the document(s) presented by the above-named employee, (2) the above-listed document(s) appear to be genuine and to relate to the employee named, and (3) to the best of my knowledge the employee is authorized to work in the United States. The employee's first day of employment (mm/dd/yyyy): (See instructions for exemptions) Signature of Employer or Authorized Representative Today's Date (mm/dd/yyyy) Title of Employer or Authorized Representative Last Name of Employer or Authorized Representative First Name of Employer or Authorized Representative Employer's Business or Organization Name State Employer's Business or Organization Address (Street Number and Name) City or Town ZIP Code Section 3. Reverification and Rehires (To be completed and signed by employer or authorized representative.) B. Date of Rehire (if applicable) A. New Name (if applicable) Last Name (Family Name) Middle Initial Date (mm/dd/yyyy) First Name (Given Name) C. If the employee's previous grant of employment authorization has expired, provide the information for the document or receipt that establishes continuing employment authorization in the space provided below. **Document Title Document Number** Expiration Date (if any) (mm/dd/yyyy) I attest, under penalty of perjury, that to the best of my knowledge, this employee is authorized to work in the United States, and if

Name of Employer or Authorized Representative

the employee presented document(s), the document(s) I have examined appear to be genuine and to relate to the individual.

Today's Date (mm/dd/yyyy)

Signature of Employer or Authorized Representative

# LISTS OF ACCEPTABLE DOCUMENTS All documents must be UNEXPIRED

Employees may present one selection from List A or a combination of one selection from List B and one selection from List C.

|    | LIST A  Documents that Establish  Both Identity and  Employment Authorization  | OR | Docume   | LIST B<br>ents that Establish<br>Identity  | ID                    | LIST C Documents that Establish Employment Authorization   |    |  |
|----|--|----|--|--|-----------------------|--|----|--|
| 2. | U.S. Passport or U.S. Passport Card  Permanent Resident Card or Alien Registration Receipt Card (Form I-551)  Foreign passport that contains a temporary I-551 stamp or temporary  |    | State or out<br>United State<br>photograph<br>name, date<br>color, and a |  | 1.                    | A Social Security Account Number card, unless the card includes one of the following restrictions:  (1) NOT VALID FOR EMPLOYMENT  (2) VALID FOR WORK ONLY WITH INS AUTHORIZATION |    |  |
| 4. | I-551 printed notation on a machine-<br>readable immigrant visa  Employment Authorization Document<br>that contains a photograph (Form<br>I-766)   | _  | governmen<br>provided it of<br>information<br>gender, hei                | t agencies or entities,<br>contains a photograph or<br>such as name, date of birth,<br>ght, eye color, and address | 2.                    | (3) VALID FOR WORK ONLY WITH DHS AUTHORIZATION  Certification of report of birth issued by the Department of State (Forms DS-1350, FS-545, FS-240)                               |    |  |
| 5. | For a nonimmigrant alien authorized to work for a specific employer because of his or her status:  a. Foreign passport; and b. Form I-94 or Form I-94A that has  |    | . Voter's regi   | stration card y card or draft record endent's ID card  | 3.                    | Original or certified copy of birth certificate issued by a State, county, municipal authority, or territory of the United States bearing an official seal                       |    |  |
|    | the following: (1) The same name as the passport; and  | ,  |  |  | '. U.S. Coast<br>Card | Guard Merchant Mariner   | 5. | Native American tribal document U.S. Citizen ID Card (Form I-197) Identification Card for Use of |
|    | (2) An endorsement of the alien's<br>nonimmigrant status as long as<br>that period of endorsement has<br>not yet expired and the<br>proposed employment is not in<br>conflict with any restrictions or<br>limitations identified on the form.          |    | For persons unable to  | s under age 18 who are present a document  |                       | Resident Citizen in the United States (Form I-179)  Employment authorization document issued by the Department of Homeland Security  |    |  |
| 6. | Passport from the Federated States of Micronesia (FSM) or the Republic of the Marshall Islands (RMI) with Form I-94 or Form I-94A indicating nonimmigrant admission under the Compact of Free Association Between the United States and the FSM or RMI |    | <ol> <li>School red</li> <li>Clinic, doc</li> </ol>                      | cord or report card etor, or hospital record or nursery school record  |                       |  |    |  |

Examples of many of these documents appear in the Handbook for Employers (M-274).

Refer to the instructions for more information about acceptable receipts.

Form I-9 10/21/2019 Page 3 of 3

# Form **W-4**

**Employee's Withholding Certificate** 

► Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay.

OMB No. 1545-0074

| Department of the T<br>Internal Revenue Se |                 |   |   |   |                       |  |  |  |  |  |  |
|--|-----------------|---|---|---|-----------------------|--|--|--|--|--|--|
| Step 1:                                    |                 | irst name and middle initial  | Last name   | (b) S   | ocial security number |  |  |  |  |  |  |
| Enter<br>Personal<br>Information           | Addre           | r town, state, and ZIP code   | name<br>card?<br>credit t<br>SSA a  | Does your name match thame on your social security ard? If not, to ensure you ge edit for your earnings, contacts A at 800-772-1213 or go to www.ssa.gov. |                       |  |  |  |  |  |  |
|  | (c)             | Single or Married filing separately  Married filing jointly (or Qualifying widow(er))  Head of household (Check only if you're unmar  | ried and pay more than half the costs of keeping up a home for yo   |   |                       |  |  |  |  |  |  |
|  |                 | 4 ONLY if they apply to you; otherwing withholding, when to use the online of   | se, skip to Step 5. See page 2 for more information estimator, and privacy.   | on on e   | each step, who car    |  |  |  |  |  |  |
| Step 2:<br>Multiple Jobs                   | 3               | also works. The correct amount of wir   | ore than one job at a time, or (2) are married filing thholding depends on income earned from all of the                              |   |                       |  |  |  |  |  |  |
| or Spouse<br>Works                         |                 | Do <b>only one</b> of the following.  |   |   |                       |  |  |  |  |  |  |
| WOIKS                                      |                 | (a) Use the estimator at www.irs.gov/W4App for most accurate withholding for this step (and Steps 3–4); or  |   |   |                       |  |  |  |  |  |  |
|  |                 | <ul><li>(b) Use the Multiple Jobs Worksheet on page 3 and enter the result in Step 4(c) below for roughly accurate withholding; of</li><li>(c) If there are only two jobs total, you may check this box. Do the same on Form W-4 for the other job. This option is accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld</li></ul> |   |   |                       |  |  |  |  |  |  |
| Complete Sto                               | eps 3-          | income, including as an independent   | Form W-4 for all other jobs. If you (or your spous contractor, use the estimator.  ese jobs. Leave those steps blank for the other jo |   |                       |  |  |  |  |  |  |
| be most accur                              |                 | you complete Steps 3-4(b) on the Form   | n W-4 for the highest paying job.)  |   |                       |  |  |  |  |  |  |
| Step 3:                                    |                 | If your income will be \$200,000 or les   | s (\$400,000 or less if married filing jointly):  |   |                       |  |  |  |  |  |  |
| Claim<br>Dependents                        | 6               | Multiply the number of qualifying ch  | nildren under age 17 by \$2,000 ▶ \$  |   |                       |  |  |  |  |  |  |
|  |                 | Multiply the number of other depe   | endents by \$500 ▶ <u>\$</u>  |   |                       |  |  |  |  |  |  |
|  |                 | Add the amounts above and enter the   | e total here  | 3   | \$                    |  |  |  |  |  |  |
| Step 4<br>(optional):                      |                 |   | you want tax withheld for other income you expect<br>ng, enter the amount of other income here. This may                              |   | 4                     |  |  |  |  |  |  |
| Other<br>Adjustments                       | 3               |   | im deductions other than the standard deduction   |   | Φ                     |  |  |  |  |  |  |
|  |                 |   | ing, use the Deductions Worksheet on page 3 and   |   | \$                    |  |  |  |  |  |  |
|  |                 | (c) Extra withholding. Enter any add  | itional tax you want withheld each <b>pay period</b> .  | 4(c)  | \$                    |  |  |  |  |  |  |
| Step 5:                                    | Unde            | er penalties of perjury, I declare that this cert   | ificate, to the best of my knowledge and belief, is true, co  | orrect, a   | and complete.         |  |  |  |  |  |  |
| Sign<br>Here                               | ) <sub>EI</sub> | mployee's signature (This form is not v   | valid unless you sign it.)  | ate   |                       |  |  |  |  |  |  |

Employer's name and address

**Employers** 

Only

First date of employment Employer identification number (EIN)

Form W-4 (2020) Page **2** 

#### **General Instructions**

#### **Future Developments**

For the latest information about developments related to Form W-4, such as legislation enacted after it was published, go to www.irs.gov/FormW4.

#### **Purpose of Form**

Complete Form W-4 so that your employer can withhold the correct federal income tax from your pay. If too little is withheld, you will generally owe tax when you file your tax return and may owe a penalty. If too much is withheld, you will generally be due a refund. Complete a new Form W-4 when changes to your personal or financial situation would change the entries on the form. For more information on withholding and when you must furnish a new Form W-4, see Pub. 505.

Exemption from withholding. You may claim exemption from withholding for 2020 if you meet both of the following conditions: you had no federal income tax liability in 2019 and you expect to have no federal income tax liability in 2020. You had no federal income tax liability in 2019 if (1) your total tax on line 16 on your 2019 Form 1040 or 1040-SR is zero (or less than the sum of lines 18a, 18b, and 18c), or (2) you were not required to file a return because your income was below the filing threshold for your correct filing status. If you claim exemption, you will have no income tax withheld from your paycheck and may owe taxes and penalties when you file your 2020 tax return. To claim exemption from withholding, certify that you meet both of the conditions above by writing "Exempt" on Form W-4 in the space below Step 4(c). Then, complete Steps 1(a), 1(b), and 5. Do not complete any other steps. You will need to submit a new Form W-4 by February 16, 2021.

**Your privacy.** If you prefer to limit information provided in Steps 2 through 4, use the online estimator, which will also increase accuracy.

As an alternative to the estimator: if you have concerns with Step 2(c), you may choose Step 2(b); if you have concerns with Step 4(a), you may enter an additional amount you want withheld per pay period in Step 4(c). If this is the only job in your household, you may instead check the box in Step 2(c), which will increase your withholding and significantly reduce your paycheck (often by thousands of dollars over the year).

**When to use the estimator.** Consider using the estimator at *www.irs.gov/W4App* if you:

- 1. Expect to work only part of the year;
- 2. Have dividend or capital gain income, or are subject to additional taxes, such as the additional Medicare tax;
- 3. Have self-employment income (see below); or
- Prefer the most accurate withholding for multiple job situations.

**Self-employment.** Generally, you will owe both income and self-employment taxes on any self-employment income you receive separate from the wages you receive as an employee. If you want to pay these taxes through withholding from your wages, use the estimator at www.irs.gov/W4App to figure the amount to have withheld.

**Nonresident alien.** If you're a nonresident alien, see Notice 1392, Supplemental Form W-4 Instructions for Nonresident Aliens, before completing this form.

#### **Specific Instructions**

**Step 1(c).** Check your anticipated filing status. This will determine the standard deduction and tax rates used to compute your withholding.

**Step 2.** Use this step if you (1) have more than one job at the same time, or (2) are married filing jointly and you and your spouse both work.

Option (a) most accurately calculates the additional tax you need to have withheld, while option (b) does so with a little less accuracy.

If you (and your spouse) have a total of only two jobs, you may instead check the box in option (c). The box must also be checked on the Form W-4 for the other job. If the box is checked, the standard deduction and tax brackets will be cut in half for each job to calculate withholding. This option is roughly accurate for jobs with similar pay; otherwise, more tax than necessary may be withheld, and this extra amount will be larger the greater the difference in pay is between the two jobs.



**Multiple jobs.** Complete Steps 3 through 4(b) on only one Form W-4. Withholding will be most accurate if you do this on the Form W-4 for the highest paying job.

Step 3. Step 3 of Form W-4 provides instructions for determining the amount of the child tax credit and the credit for other dependents that you may be able to claim when you file your tax return. To qualify for the child tax credit, the child must be under age 17 as of December 31, must be your dependent who generally lives with you for more than half the year, and must have the required social security number. You may be able to claim a credit for other dependents for whom a child tax credit can't be claimed, such as an older child or a qualifying relative. For additional eligibility requirements for these credits, see Pub. 972, Child Tax Credit and Credit for Other Dependents. You can also include other tax credits in this step, such as education tax credits and the foreign tax credit. To do so, add an estimate of the amount for the year to your credits for dependents and enter the total amount in Step 3. Including these credits will increase your paycheck and reduce the amount of any refund you may receive when you file your tax return.

#### Step 4 (optional).

Step 4(a). Enter in this step the total of your other estimated income for the year, if any. You shouldn't include income from any jobs or self-employment. If you complete Step 4(a), you likely won't have to make estimated tax payments for that income. If you prefer to pay estimated tax rather than having tax on other income withheld from your paycheck, see Form 1040-ES, Estimated Tax for Individuals.

**Step 4(b).** Enter in this step the amount from the Deductions Worksheet, line 5, if you expect to claim deductions other than the basic standard deduction on your 2020 tax return and want to reduce your withholding to account for these deductions. This includes both itemized deductions and other deductions such as for student loan interest and IRAs.

**Step 4(c).** Enter in this step any additional tax you want withheld from your pay **each pay period**, including any amounts from the Multiple Jobs Worksheet, line 4. Entering an amount here will reduce your paycheck and will either increase your refund or reduce any amount of tax that you owe.



## **Authorization Agreement for Direct Deposits**

(Employer's Name)

| I (we) hereby authorize and request Bangor Payroll, to ma (either of us) by initiating credit entries to my (our) account hereinafter called BANK, and I (we) authorize and request by Bangor Payroll to such account and to credit the same the correctness thereof. In the event of an overpayment of Bangor Payroll to initiate debit entries to my (our) account | t indicated below in the BANK named below,<br>BANK to accept any credit entries initiated<br>to such account without the responsibility for<br>r payment in error, I (we) hereby authorize |  |  |  |  |  |
|--|--|--|--|--|--|--|
| Bank Name:   |  |  |  |  |  |  |
| Bank Address:  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| It is understood that this agreement may be terminated by notification to Bangor Payroll or BANK. Any such notificat with respect to entries inititated by Bangor Payroll after recopportunity to act on it. Any such notification to BANK sha credited to my (our) account by BANK after receipt of such it.  | ion to Bangor Payroll shall be effective only<br>beipt of such notification and a reasonable<br>Il be effective only with respect to entries   |  |  |  |  |  |
| Employee Name:   |  |  |  |  |  |  |
| Date://  |  |  |  |  |  |  |
| Signature:   |  |  |  |  |  |  |
| Depositor account number information: (to be used for electronic funds transfer)   |  |  |  |  |  |  |
| Transit Routing #  | (Use all 9 digits)   |  |  |  |  |  |
| Account #  |  |  |  |  |  |  |
| Please check one: Checking   | Savings  |  |  |  |  |  |
| ☐ Specific Amount \$   | ☐ Deposit Net Amount of Check  |  |  |  |  |  |
| ☐ Discontinue Deposit to this Account  | ☐ Change Deposit Amount from \$ to \$  |  |  |  |  |  |

Return completed form to employer for submission to Bangor Payroll

## Staff phone list

Houses

<u>Franklin 565-2352. 565-5109. 565-8991</u>

Hancock. 422-0284. 422-2500 fax. 422-2502

<u>Vista</u>. 565-5070. <u>565-</u>3805. <u>565-3804</u>

Eastside. 422-0209. 422-0001

Fremont. 422-0274. 422-0154

Surry. 664-2906. 664-2907

Harrington. 483-2247. 483-2207

Armondos. 422-0256. 422-0242 fax. 422-0258 downstairs

Owner/ Operator: Diane Dow. 460-3825. Faxes 565-5134. 536-1096

Maintenance: Ryan Bennoch 460-7665

Administrators:

Christina Toti. 460-7394

Monica Jackson. \_ 266-3856

Phillip Bennet. 731-1083

Diana Frederick. 669-0755

Marylou Dodge. 669-8251 home. 479-8513 cell. 669-8211 fax

House Managers:

Crystal Lagasse. 266-6244

House Managers continued.

Hermena Beal. 598-8918

Bobbie Spearen. 565-3387. 479-8988

Elizabeth Stover. 598-0807

Tyler Riley. 249-1885

Katrina Richartz. 460-1279

Heather Hanson. 263-6034

Virginia Cox. 460-8762

Samantha Grey. 479-3478

## Staff:

Hannah Dodge. 479-0217

Dillon Patton. 610-3153

Joseph Patterson. 460-9810

Ciara Johnson. 610-3046

John Patterson. 565-5068

Kelsey Quinn. 266-8739

Brian Lagasse. 266-6244

Samantha Randall. 598-0445

Mason Bridges. 537-2304

Staff continued:

Jake Bridges. 292-6989

Lisa Clendenning. 812-6108

Lori Kelley. 701-6779

Mat Spearen. 610-9453

Kim Conary. 610-9344

Andrea Gaynor Bernard. 249-2249

Joe Hermans. 1-508-542-7795

Gordon Modery. Messenger only

Sierra Traxler. 460-0980.

Angela Reed. 422-0026

Kai Cassey. 460-8762

Jessica Brown. 303-4485

Jessica Stubbs. 598-1210

Christopher Parker. 263-7090. 497-2526

Elizabeth Hastings . 233-6522

Elizabeth Augustine. 460-2732

Evelyn Knights 263-3274

Michael Stevenson. 812-6832

Lida Chamberlain. 664-0486

Julie Merritt. 610-4855

Donna Norton. 598-0652

Karen Crowley. 659-0262

Annette Ramirez. 598-5613

## Sheet1

| FOR THI | WEEK END      | ING:   |   |   | NAI                                     | ν <u>Ε:</u> |              |  |
|---------|---------------|--|---|---|---|-------------|--------------|--|
| TIME    | Wednesday     | Thursday   | Friday                                  | Saturday  | Sunday                                  | Monday      | Tuesday      | total hours  |
| IN      |               | ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,   |   |   |   |             |              |  |
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| IN      |               |  | *************************************** | Jue wu <sup>t</sup> annnannaannaannaanna <sup>a</sup> nnaannaan | *************************************** |             |              | <u> </u>   |
| OUT     |               | <del>antinaatiinaatii</del>  |   | ***************************************                         |   |             | <del> </del> |  |
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| DOWN    |               |  |   |   |   |             |              |  |
| TOTAL   |               |  |   |   |   |             |              |  |
| TOTAL   |               |  |   |   |   |             |              | **************************************   |